

Retain Product

Member can purchase products in advance for future redemption upon treatment or collect the product when necessary.

Users can view the balance of retained product, collect the product or consumption record.

Purchase product at:

Point of sale > Cashier

The screenshot shows the HKB2B Cashier System interface. At the top, it displays 'HKB2B Limited' and 'Invoice no / Ref Inv No'. Below this, there are fields for 'Date' (8-Jan-2019), 'Shop' (HKB2B), 'Sales' (Admin (beauty)), and 'Member' (WeM-00001). A search bar is also present. The main area shows a product selection table with columns for 'Quantity', 'Item code', 'Item name', 'Unit price', 'Gross amount', 'Discount', and 'Amount'. The selected item is 'Collagen Mask' with a quantity of 10. A 'Retain' button is highlighted in red. A text box on the right says: 'Press sales type and change the product sales status to "Retain".'

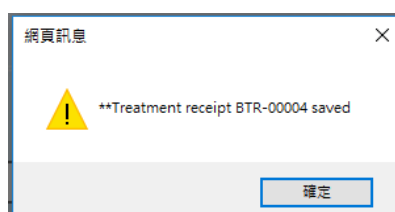
Use product at treatment redemption at:

Booking > Timetable > Select booking > Finish treatment

The screenshot shows the HKB2B treatment redemption interface. It displays 'Member: Ms Chan (WeM-00001)' and 'Prepared by: beauty (beauty)'. Below this, there are fields for 'Date' (8-Jan-2019), 'Shop' (HKB2B), and 'Deposit outstanding: \$ 0'. A table titled 'Treatment redemption' shows a booking for 'Whitening Treatment (T01)' on 8-Jan-2019 at 03:30 pm - 04:30 pm in an 'Unspecified room' by therapist 'Amy (Amy)'. A 'Consumption' button is highlighted in red. A text box on the right says: '1. Press <Consumption> to choose the require product.'

The screenshot shows a dialog box titled 'Whitening Treatment (T01) product consumption'. It has a table with columns for 'Product', 'Category', 'Portion', and 'Action'. The product is 'Collagen Mask (P01)' with a quantity of 1 and a unit of '14 pcs(s)'. A 'Submit' button is highlighted in red. A text box on the right says: '2. Input quantity, and then press <Submit>.'

The screenshot shows the HKB2B treatment redemption interface after the product consumption step. The 'Whitening Treatment (T01)' booking is still visible. A 'Print & OK' button is highlighted in red. A text box on the right says: '3. Press <Print & OK> or <OK> to confirm redemption.'



System will display treatment receipt number upon successful redemption.

View retain product balance or collect product at:

Point of Sale > Retain product balance > Search

Retain product balance

Search C Search

Retain product balance search

Member code

Invoice no

Product code

Product name

Status

1. Input search criteria, press <Submit> to view the search result.

System default shows outstanding balance or select to show All or Completed status.

Submit

Reset

2. Press member or product information can direct to collection page.

Retain product balance list

Member code	Member name	Invoice no	Product code	Product name	Quantity balance	Net item value
WeM-00001	Chan	PSI-00011	P01	Collagen Mask	9.0000	\$ 9,000

Print Excel

The search result can be printed or exported as Excel.

Close

Retain product collection

Date: 9 / Jan / 2019

Member: WeM-00001 (Chan)

Shop: HKB2B

Staff: Admin (beauty)

Collection no: Invoice no:

Press Consumed quantity or Collected quantity to view details.

Product list

Invoice no	Product code	Product name	Purchased quantity	Consumed quantity	Collected quantity	Remaining quantity	Collection quantity
PSI-00011	P01	Collagen Mask	10.0000	1.0000	0.0000	9.0000	2

Remark

Remark

3. Input collection quantity, press <Submit> to finish collection.

Print retain product collection invoice

Submit Reset Cancel

網頁訊息



Collection no : PRPC-00004

確定

System will display the collection number upon successful collection.

📖 Edit/Void retain product collection record at:
 Point of sales > Retain product balance > C Search

Retain product balance

Search C Search

Retain product collected search

Collection shop	HKB2B
Collection no	<input type="text"/>
Collection date	From -- / -- / to -- / -- / Quick select
Member code	<input type="text"/>
Invoice no	<input type="text"/>
Product code	<input type="text"/>
Product name	<input type="text"/>
Status	Normal

1. Input the search criteria, press <Submit> to view search result.

 Submit

 Reset

Retain product collected list

Collection no	Collection date	Collection shop	Member	Retain product invoice no	Product code	Product name	Original remaining quantity	Collected quantity	Net item value	Status
PRPC-00004	9-Jan-2019	HKB2B	WeM-00001 (Chan)	PSI-00011	P01	Collagen Mask	9.0000	2.0000	\$ 9,000.00	Normal

2. Press collection record to view details.

Retain product collection log details

Collection no	PRPC-00003
Member	WeM-00001 (Chan) My Account History Installment Details Document
Collection date	9-Jan-2019
Collection shop	HKB2B
Staff	beauty (Admin)
Remark	
Prepared by	admin (Administrator) at 9-Jan-2019 12:07 pm

Authorized users can make alterations regarding Collection no, Collection date, Collection shop and Collected quantity.

Product list

Invoice no	Product code	Product name	Original remaining quantity	Collected quantity
PSI-00011	P01	Collagen Mask	9.0000	 <u>2.0000</u> 

Back | Print | Void

Authorized user can also print and void collection.

Close

View product consumption on treatment redemption at:

Inventory > Consumption > Search

Consumption

[Search](#) [New](#) [...](#) [...](#) [...](#) [...](#) [...](#)

Consumption search

Consumption no	From <input type="text"/> to <input type="text"/>
Date	From <input type="text"/> / <input type="text"/> / <input type="text"/> to <input type="text"/> / <input type="text"/> / <input type="text"/> <input type="button" value="Quick select"/>
Member	<input type="text"/> <input type="button" value="🔍"/>
Warehouse	<input type="list" value="All, HKB2B, Inventory"/>
Nature	<input type="list" value="All, Treatment done retain product consumption, Auto treatment done product consumption, Treatment Consumption"/>
Product	From <input type="text"/> to <input type="text"/> or <input type="text"/> <input type="button" value="🔍"/>
Status	<input type="list" value="Prepared"/>
Sorted By	<input type="list" value="Date"/>

1. Input the search criteria, select nature as "Treatment done retain product consumption", and press <Submit> to view the search result.

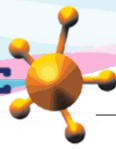
Consumption list

Consumption no	Member name	Member code	Date	Warehouse	Nature	Prepared by	Status
ICM-00003	Chan	WeM-00001	8-Jan-2019		Treatment done retain product consumption	Administrator (admin)	<input type="button" value="Print"/>

2. Press consumption record to view details.

Date : 8-Jan-2019 Nature : Treatment done retain product consumption Consumption no : ICM-00003
 Prepared by : Administrator (admin) 9-Jan-2019 12:04:38 pm Last updated : Administrator (admin) 9-Jan-2019 12:04:38 pm

Code	Name	Consumption quantity
P01	Collagen Mask, pcs	1.0000



📖 Sign retain product consumption invoice at:

WeM mobile system > Sign Treatment receipt



HKB2B < 8-Jan-2019 > Not finish sign treatment receipt						
Member code	Member name	Product consumption		Treatment date	Treatment receipt	
Print WeM-00001 X Sign Sign	Chan Sign Inv	Sign		8-Jan-2019	BTR-00003	

Treatment receipt count: 1

[Show finished sign member](#)

Press <Sign> in the Member name column to sign the Treatment receipt.

Press <Sign> in the Product consumption column to sign the Retain product consumption receipt.

📖 Sign retain product consumption invoice at:

WeM mobile system > Sign retain product collection receipt



HKB2B < 9-Jan-2019 > Not finish sign retain product collection receipt				
Member	Collection no		Collection date	Collection shop
WeM-00001 (Chan)	PRPC-00003	Print Sign	9-Jan-2019	HKB2B

Retain product collection receipt count: 1

[Show finished sign member](#)

Press <Sign> to sign the Retain product collection receipt.