

HKB2B Limited

香港灣仔軒尼斯道 48-62 號上海實業大廈 11 樓 1102 室

Room 1102, Shanghai Industrial Investment Building, 48-62 Hennessy Road,

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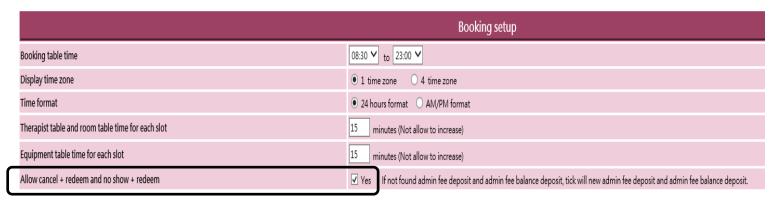
Email: cs@hkb2b.com.hk Website: http://hkb2b.com.hk

Handling cancel + redeem, no show+ redeem

A member booked a treatment, but did not show up on the treatment day.

For both cancellations or no shows, users can redeem treatment in member accounts, and open up the occupied time slots.

To activate this function, go to Booking > Booking Setup > Allow cancel + redeem and no show + redeem

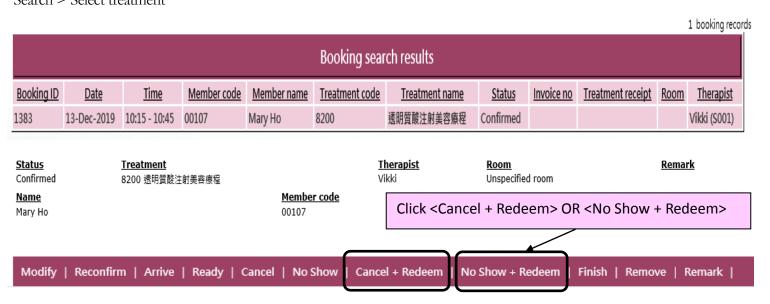


Users with permission to <Cancel> and <Finish> have the permission to use <Cancel + Finish>.

Users with permission to <No show> and <Finish> have the permission to use <No show + Finish>.

No other settings are needed.

When the member did not show up, users can redeem treatment in Booking > Booking table > Select treatment or Booking > Search > Select treatment





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After treatment redemption, go to Booking > Treatment search.

Booking status will be changed to <Cancelled> or <No Show>.

The suffix of the treatment receipt number will be changed to CR or NR.



In Member account, the used value will increase by 1, the remaining value will decrease by 1.

Member account details											
Member code	00107	Invoice no	PSI-00249HK								
Invoice date	1-Dec-2019 15:44										
Total purchase	\$ 10,400.00	Туре	Treatment								
Treatment value	\$ 1,800.00	Purchased	3								
Item name	透明質酸注射美容療程	Used	1								
Expired	0	Expiry date	12-Dec-2020								
Remaining	2 Refresh	Course code	8200								
Promotion code											

	Treatment done (SMS balance : 956)												
	Booking ID	<u>Date</u> <u>Time</u>		Member code	<u>Treatment code</u>	Shop Therapist		<u>Invoice no</u>	<u>Paid</u>	Receipt no			
1	1383	13-Dec-2019	10:15-10:45	00107	8200	CWB	Vikki (S001)	PSI-00249HK	Yes	BTR-00146NR	0		



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In Booking > Booking table > Input member > History, the system will record actions as <Cancel + Redeem> or <No show + Redeem>. The suffix of the treatment receipt number will be CR or NR.

	Mary Ho (00107) Treatment history list												
	<u>Date</u>		<u>Time</u>	<u>Category</u>	Treatment code	<u>Treatment</u>	<u>Therapist</u>	<u>Shop</u>	Room	<u>Treatment receipt no</u>	Invoice no	Redeemed Item code	Redeemed Item
1	16-Dec-2019 Mon		11:15	General Treatment	8200	透明質酸注射美容療程	Vikki (S001)	CWB		BTR-00148NR	PSI-00249HK	8200	透明質酸注射美容療程

In Sales > Report > Treatment journal, there will be a record on booking status of <Cancelled> or <No show>. The suffix of the treatment receipt number will be CR or NR. Treatment value will be recorded.

HKB2B User experience system 11 Treatment journal

Shop: Therapist: Treatment date: Division: Invoice date: Member group: Consultant: Sorted By:	All to All All shop -	2019 to 13-Dec-2019 - All group	nding) / Treatment rece	Invoic Expiry Promo Invoic Bookir	date : ion code : item : g status :		All to All All to All to All All to All			Membe Treatm	ent code : s code :		All 00107 All to All All	
Treatment receipt no	Treatment date	Treatment time				st code Member group	Member code	Member nan	ne Telephone Catego	ry Treatment co	de Treatment i	name	Invoice date	Invoice no
Division : Facial BTR-00146NR	13-Dec-2019	10:15-10:45	0.50	CWB Vikk	S001	New Member	00107	Mary Ho	Genera	Treatment 8200	透明質酸注射	美容療程	1-Dec-2019	<u>PSI-00249HK(T)</u>
Booking status I	nvoice amount	Paid amount	Unpaid amount	Invoice iter	n code Ir	voice item name	e Invoi	ce shop	Expiry date	Treatment value	List price	Consultant	: Promo	otion Analysis
No Show \$	10,400.00	\$ 10,400.00	\$ 0.00	8200	透	明質酸注射美密療	程 CWB	Fac	12-Dec-2020 ial subtotal: otal amount:	\$ 1,800.00 \$ 1,800.00 \$ 1,800.00	\$ 1,800.00 \$ 1,800.00 \$ 1,800.00			